

A MITEL PRODUCT GUIDE

Zoom Phone with MiVoice Border Gateway and MiVoice Business Phone System Integration (PSI) Solution Guide

June 2025



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History of Changes

Version	Date	Change
1.0	31-March-2025	The first issue of the guide
1.1	06-May-2025	 Updated and enhanced the following sections: Prerequisites Integrating Zoom with CloudLink Viewing the Event History table (Zoom integration) Licensing
1.2	09-June-2025	 Added the following section: Adding Zoom integration to a customer account Setting up a CloudLink account in Zoom Marketplace Troubleshooting subscription-related errors

Introduction

This chapter contains the following sections:

- Target audience
- Prerequisites

This document outlines how to connect the MiVoice Business (MiVB) and MiVoice Border Gateway (MBG) to Zoom.

Zoom is a cloud-based phone system that provides voice communication features such as call management, call forwarding, voicemail, and integration with Zoom Meetings. The Zoom - Mitel Phone System Integration (PSI) solution offers a hybrid communication model that enables users to maintain the telecom functions with their MiVoice Business system while extending its functionality with Zoom's cloud-based features.

This integration allows Zoom's Phone tab to become a SIP Softphone that registers to the Mitel Calling Platform, utilizing the MiVoice Border Gateway. The MiVoice Border Gateway acts as a secure connection between your on-premises Mitel PBX and Zoom Workplace clients. This allows various Zoom PSI endpoints - including desktop clients, mobile devices, and desk phones - to connect directly to your Mitel system via SIP registration.

The Zoom-Mitel PSI integration requires all key components to be properly configured within the user environment. This guide provides the essential setup steps to establish secure, reliable communication paths that will enhance your organization's collaboration capabilities.

2.1 Target audience

This document is intended for professionals involved in configuring and managing the Zoom-MiVB-MBG integration, specifically those working with MiVoice Business (MiVB) and MiVoice Border Gateway (MBG) components. The target audience includes implementation engineers, field technicians, system administrators, business partners, solution providers, and customers directly involved in the deployment and management of the integration.

2.2 Prerequisites

Supported product versions

Product	SW Version (minimum)
Zoom Workplace Client	6.4.1 or greater
MiVoice Business with active SWA (Mitel Software Assurance)	10.3.0.16

Product	SW Version (minimum)
MiVoice Border Gateway	12.2.0.72

System Requirements

- Zoom
 - Zoom Phone initial setup is completed. See the How to Complete Initial Setup section in Zoom Phone initial setup.
 - Automatic Phone assignment for Zoom Workplace Licences is disabled. For more information, refer to Configuring automatic Zoom Phone activation.
 - Zoom Phone External Contacts setup for any non-Zoom, Mitel users is completed.
 - When logged in to the Zoom web portal as an Admin with the privilege to edit account settings, the Phone System Integration tab should appear under Account Management. If it does not, please contact Zoom.
 - For any additional requirements, refer to the Zoom-Mitel Phone System Integration support page

2.2.1 User Roles and Permissions

Mitel Administration

To set up the CloudLink and Zoom integration, you must be a CloudLink account admin. This role is assigned to a user by a Mitel Partner or by an Account Admin.

Account Admins can:

- Add, edit, or delete users (including other Account Admins).
- · Enable or disable administrative rights for users.
- Configure the integration and connect the on-premise software to CloudLink.

Regular CloudLink users cannot perform this setup. For more information, refer to the Mitel Administration User Guide.

Note:

A Zoom admin does not need to be a CloudLink admin, unless they also need to manage CloudLink settings.

End users authenticate through Zoom and do not interact with CloudLink directly. They will not see or manage CloudLink settings.

After the initial setup, the integration operates using **service accounts**, ensuring continued functionality without requiring individual admin access.

- Zoom
 - Zoom Account, Business or Enterprise.
 - Account Owner or Admin with a Role for managing Users, Phone System Integration, and Zoom Phone.

To manage users, Phone System integrations and maintain a stable and functional integration, you must create and use a dedicated **Admin user** (service account) with a unique email address on your Zoom site specifically for the integration. This account must remain active and should not be deactivated.

Do not use a regular user account, as deactivating it (e.g., if the user leaves) will cause connection failure.

For more information, refer to Managing users.

2.2.2 Network requirements

Zoom Workplace

The Zoom Workplace app uses the standard Firewall ports and IP ranges. To add the required Firewall rules, refer to the **Zoom firewall rules** and **Firewall rules for Zoom website** sections in the Zoom network firewall or proxy server settings page.

Zoom PSI

Firewall rules for incoming traffic:

When the Client is on the Internet, the following incoming traffic must be allowed for the Zoom PSI client:

- SIP over TLS (TCP port 5061): The Zoom PSI client, like any other SIP remote client, must be able to connect to the external firewall of the MBG, which is located in the DMZ. It should be able to connect to the SIP/TLS port of the access interface of MBG via the external firewall. The default port value is 5061.
- SRTP media traffic (UDP): SRTP packets should be forwarded to the access interface of the SBC, based on the configured port range of the MBG.

Firewall rules for outgoing traffic:

When the Client is on-premise, the following outgoing traffic must be allowed for the Zoom PSI client:

- DNS (UDP/TCP port 53): PSI client needs to resolve the FQDN of the external firewall of the MBG using DNS.
- SIP over TLS (TCP port 5061): PSI client must be connected to the external firewall of the MBG using the SIP/TLS. The default value is 5061.
- SRTP media traffic (UDP) : SRTP must be allowed to reach the external firewall of the MBG, based on the configured port range of the MBG.

Overview

This chapter contains the following sections:

- Key Components
- Overview of the Phone System Integration (PSI) solution
- Related Documentation

This chapter provides an overview of the integration solution, detailing the key components, actions, and configurations necessary for phone system integration. It also outlines how the Zoom, MBG, and MiVB configurations interact with each other and other critical components of the solution.

3.1 Key Components

The key components of the Zoom-MBG-MiVB phone system integration solution are as follows:

- **Zoom Web Portal**: Allows you to customize your profile and configure your Zoom settings. When setting up your Zoom-MiVB integration, you are granted admin access to the Zoom web portal.
- **MiVoice Business (MiVB)**: MiVoice Business is a scalable SIP-based IP system that provides enterprise-class communications functionality. The MiVB platform controls the users' telephony capabilities and manages SIP signaling, call routing, and PSTN and Zoom Phone integration.
- MiVoice Border Gateway (MBG): MiVoice Border Gateway is a software-based network border element designed to deliver superior Voice over IP (VoIP) security and cost savings. It serves as the secure gateway between MiVB and external networks, managing SIP traffic flow and ensuring protected communications.
- **CloudLink Platform**: Mitel CloudLink Platform enables communication between the on-premise PBX (such as MiVoice Business) and cloud-based applications. Acting as the intermediary, CloudLink platform bridges the Zoom and MiVoice Business systems, ensuring seamless account integration.

To properly associate a gateway with a new customer account on the CloudLink platform, the Mitel Partner or the Account Admin must access the Mitel Administration.

 CloudLink Daemon: CloudLink Daemon is a software component designed for integration with multiple unified communication platforms. It complements the CloudLink gateway, which connects premisebased PBXs to the CloudLink platform and CloudLink applications, by enabling additional features.

The CloudLink Daemon is embedded in the MiVoice Business platform. Its primary function is to facilitate the connection with Mitel CloudLink enabled applications such as Zoom PSI.

• **Mitel Administration**: Mitel Administration is a web-based application that enables Mitel Partners to create and manage customer accounts. It also allows the Account Administrator of a customer account to manage the account and its users.

Once CloudLink integration is enabled, users within a customer account can access various Mitel applications and third-party CloudLink applications.

For an overview of the documentation set for each key component and additional configuration details, please refer to the **Related Documentation** section and the references throughout this guide.

3.2 Overview of the Phone System Integration (PSI) solution

MiVoice Business (MiVB) and MiVoice Border Gateway (MBG) work together to enable seamless integration between Zoom clients and external networks, including the Public Switched Telephone Network (PSTN).

The MiVoice Border Gateway acts as a secure gateway, managing network boundaries, while MiVoice Business handles core telephony functions including SIP message manipulation and call routing. This integration establishes reliable communication paths between Zoom accounts and MiVB subscribers, ensuring smooth call flow in both directions.

The following chapters provide detailed configuration instructions for integrating Zoom, MiVB, and MBG components into your system.

The guide begins with the configurations needed for the Zoom-CloudLink integration configurations, followed by the steps required before setting up and provisioning Zoom-MiVB users.

Setting Up Users for the Zoom-MiVB Integration

The Zoom-MiVB integration involves several key steps:

- 1. Configuring Zoom and CloudLink integration.
- 2. Configuring MiVoice Business in CloudLink.
- 3. The CloudLink Daemon must be deployed on MiVoice Business and MiVoice Border Gateway.
- 4. Establish CloudLink connectivity for managing Zoom users associated with MiVB subscribers.
- 5. Adding users (if not already added) and assigning licenses in your Zoom account.
- 6. Adding users in Mitel Administration.
- 7. Completing user provisioning to finalize the integration.

Your system is fully integrated upon completing the configuration steps outlined or referenced in this document. The integration benefits users with seamless call routing, enhanced communication security, efficient traffic management between Zoom clients and the MiVB platform, and a unified user experience across cloud and on-premises systems.

3.3 Related Documentation

Zoom

Zoom-Mitel Phone System Integration support page

MiVoice Business

For additional information on MiVoice Business (MiVB), refer MiVoice Business documentation

MiVoice Border Gateway

• For additional information on MiVoice Border Gateway (MBG), refer MiVoice Border Gateway documentation.

CloudLink

- CloudLink Daemon Solution Guide
- CloudLink Gateway User Guide
- Mitel Administration User Guide

Integrating Zoom with CloudLink

4

This chapter contains the following sections:

- Adding Zoom integration to a customer account
- Enabling Zoom integration in a customer account
- Setting up a CloudLink account in Zoom Marketplace

This chapter describes the Zoom and CloudLink integration process carried out via the Zoom Web Portal and Mitel Administration.

Before proceeding with the configurations, ensure you have the required user accounts and permissions. For more information, see User Roles and Permissions on page 3.

4.1 Adding Zoom integration to a customer account

You can configure integration with Zoom using Mitel Administration. If Zoom integration is enabled for a customer account, users in that account can integrate their Zoom account with their CloudLink applications.

Prerequisites:

- You have a Zoom Business or Enterprise account.
- You have obtained necessary License.
- You have created a dedicated service account (admin user) with a unique email address on your Zoom account portal, exculsively for the integration. For more information, see User Roles and Permissions.
- **1.** Log in to Mitel Administration.
- 2. Click Account from the left main menu.
 - The Account information page of the customer account opens.
- 3. In the Integrations section, click + Add new.

The **Integrations** pop-up window opens.

4. Select the 3rd party tab.

A pop-up screen displays the available third-party integrations.

- 5. Scroll down to locate the Zoom integration and click Add next to it.
- 6. The Zoom integration is added to the customer account and it is displayed in the **Integrations** section of the **Account Information** page.
- 7. Go to the newly added Zoom integration and click Complete Setup.
- 8. Click **Connect** on the pop-up window. You will be redirected to accounts.mitel.io to authorize your Zoom Account.
- 9. Click Allow in the authorization window.

B Note:

Ensure you are logged in with the correct Zoom admin account.

The integration is complete, and you will see it marked as connected on both the CloudLink and Zoom portals.



A Partner Administrator cannot enable integrations in their Partner Prime Account, as the integration with other applications are not supported for Partner Accounts. If a Partner wants to explore or test CloudLink integrations, they must create an End Customer Account within their Partner Portal and enable integrations there. For more information about Partner Accounts, see Log in as a Mitel Partner.

4.2 Enabling Zoom integration in a customer account

After adding the Zoom integration to a customer account, you must complete the integration setup.

Prerequisites:

 Zoom integration must be added in the customer account as described in Adding Zoom integration to a customer account.

To complete the Zoom integration setup via the Integrations panel:

- 1. Log in to Mitel Administration as an Account Admin.
- 2. Click Account from the left main menu.

The Account Information page of the customer account opens.

3. Click Complete Setup next to the Zoom integration in the Integrations section.

The Zoom Integration Configuration page opens.

n Configuration	+ Add new
with the Zoom platform, start by pressing the	Complete setup
Zoom platform and grant Mitel PSI application access s.	complete setup
Close Connect	
cation 0	
0	
	n Configuration with the Zoom platform, start by pressing the Zoom platform and grant Mitel PSI application access s. Close Connect

4. Click Connect.

The Zoom Sign In window opens.

If you have already signed in, then you will be redirected to the Zoom Authentication window.

5. Enter the credentials and click Sign In.

The Zoom Authorization window opens.

6. Click Allow to grant permission for the Zoom application to access and use the CloudLink account information.

If you click **Decline**, the Zoom integration will not be enabled, and the **Zoom Authorization** window will remain open.

To continue, close the Zoom Authorization window, click **Connect again** on the Zoom Integration Configuration page, and then click **Allow** in the Zoom Authorization window.



To maintain a stable and functional integration, follow these best practices:

- Create and use a dedicated service account(admin user) with a unique email address on your Zoom account portal, exclusively for the integration.
- This account must remain active and should not be deactivated.
- This is the admin user that will be used to log into the Zoom account in the following steps.

To remove Zoom integration from a customer account, refer to the Mitel Administration User Guide.

4.3 Setting up a CloudLink account in Zoom Marketplace

You can configure your Mitel PSI connection via the Zoom web portal.

Prerequistes:

- You have a Zoom account, Business or Enterprise.
- You are an Account Owner or Admin with a role for managing Users, Phone System Integration, and Zoom Phone.
- You have obtained the necessary Zoom PSI licensing.

The **Mitel PSI** app is published into the Zoom Marketplace. For more information, refer to Zoom-Mitel Phone System Integration support page. If you cannot see the app, please contact your Zoom administrator or Mitel support representative.

Important:

To maintain a stable and functional integration, you must create and use a dedicated admin user (service account) with a unique email address on your Zoom site specifically for the integration. This account must remain active and should not be deactivated. The provisioning of the Mitel PSI app to your CloudLink Platform (CLP) happens automatically once the proper setup is complete.

For more information, see Prerequisites on page 2.

- 1. Log in to the Zoom App Marketplace.
- 2. Search for the **Mitel PSI** app by using the search bar, selecting a category, or filtering the displayed apps.
- 3. Click Add. You will be redirected to accounts.mitel.io to authorize your Zoom Account.
- 4. Click Allow to authorize the Mitel PSI application to access the necessary account information.

Once you are signed in, the communication between Zoom and Mitel's CloudLink will be complete.

Integrating MiVoice Business with CloudLink

This chapter contains the following sections:

- Integrating MiVoice Business with CloudLink
- Configuring the PBX System Settings in Mitel Administration
- CloudLink Daemon Integration

Mitel Partners and Account Admins can now integrate, enable, and manage MiVoice Business features from the Mitel Administration. It provides a seamless day-to-day user management experience. It allows the Mitel Partner and Administrators to manage the MiVoice Business solution from the Mitel Administration. You can manage features such as templates, telephony services, and call handling rules for a user.

5.1 Integrating MiVoice Business with CloudLink

Prerequistes:

Ensure that you have the following before you proceed to integrate MiVoice Business with CloudLink:

• Gateway integration enabled. For more information about enabling and configuring Gateway, see Integrating CloudLink Gateway in the Mitel Administration.

To integrate MiVoice Business with a customer account, perform the following steps:

- **1.** Log in to the Mitel Administration as an Account Admin.
- 2. Select your existing CloudLink customer account that you want to manage.
- 3. Access the Integrations panel from the Account Information page or from the Integrations & Apps left navigation menu.
- 4. In the Integrations panel, click +Add new. A pop-up screen displays the available integrations.

5. Click the Add button associated with MiVoice Business and click Done.

λ Sear	ch integrations	
1	Aitel 3rd party	
(Ch)	MiTeam Meetings Real-time video conferencing for businesses across time zones and geography	✓ Added
<u>\$</u>	CloudLink Gateway Enable communications between Mitel on-premise PBXs and CloudLink based applications.	✓ Added
M	Mitel One	Add
Ø	MiVoice Business A purpose-built communications solution built on a leading public cloud platform that improves business productivity.	Add

Figure 1: MiVoice Business Integration

Important: After you have added MiVoice Business integration to the customer account, MiVoice Business will be listed in the Integrations panel. • After you enable MiVoice Business integration, make sure you enable Administration within MiVoice Business integration in order to configure users under User Management. **MiVoice Business** Open additional features to see details Available features A Chat 袋 🔘 MiTeam Meetings 3 Requires a Mitel One subscription with Premier or Elite tier to use this feature. Administration To know more about Integrating MiVoice Business on the CloudLink Gateway, refer CloudLink • Gateway User Guide and Mitel Administration User Guide.

5.2 Configuring the PBX System Settings in Mitel Administration

Before creating user in Mitel Administration, you can configure the system settings for the PBX.

The PBX system settings configured in the CloudLink Account are not directly synced to the PBX. The settings have to be entered manually in the PBX.

- 1. Log in to Mitel Administration as an Account Admin.
- 2. On the left navigation menu click on the name of the PBX e.g. **MiVoice Business** and select **System Settings**.
- 3. This section allows you to define the following:
 - User extension ranges
 - Direct inward dialing (DIDs)
 - SIP Trunk Application Setup

Note:

To configure these settings, please refer to the MiVoice Business integration section on the Mitel Administration User Guide.

- 4. In the Teleworking MiVoice Border Gateway section,
 - **a.** In the **Default MBG** field, you can refer to the default configuration of MBG used for provisioning teleworker services.
 - b. In the Public Facing Teleworker FQDN (Fully Qualified Domain Name field, define a public facing teleworker FQDN. This is the public address that Zoom Clients use to connect to your Mitel system. It is crucial for ensuring service continuity, particularly during network disruptions or MBG failover scenarios.

Note: If Public Facing Teleworker FQDN is not specified, the Default MBG field value is registered for Zoom phones.						
Teleworking MiVoice The default MBG for provision	Border Gateway			^		
Default MBG	Q Search					
	TUG ID	IP ADDRESS	BLADE VERSION			
	mbg.mitel.com	10.46.21.104				
Public Facing Teleworker FQDN	Define a public facing teleworker FQDN MiVoice Border Gateway for seamless	I so that Zoom Phones can register and conn operation.	ect to the Teleworking			
	FQDN these.mbgs.com		Cancel Sa	ve		

Figure 2: Teleworking MiVoice Border Gateway

5. In the Emergency Number area, you can configure the fallback emergency numbers.

- a. To add an emergency number:
 - Click Dialables.
 - Start typing a number for emergency calls, e.g: 911, 112.
 - Press enter, space or add a ,(comma) to add the number.
- b. To edit an emergency number, double click on the number and edit it.
- $\boldsymbol{c}.$ To delete an emergency number, click \boldsymbol{X} next to the number.

A Note:

You can configure multiple emergency numbers.

- 6. In the **Dynamic Location provider** area configure a dynamic location provider for the emergency calls.
 - a. Enter the following information:
 - Name
 - Type
 - Primary Server
 - Secondary Server
 - Customer ID: the unique identifier assigned to your organization by the service provider.
 - Secret: the private key or token issued by the service provider to secure communication between Zoom client and the service. This acts as a password and should be treated with high confidentiality.
 - **Extra Headers**: additional HTTP headers required by the service provider for platform communication. These headers might include custom authentication schemes, API version, or specific configuration options required by the provider. Input must be added in JSON format.

A Note:

In some cases, you can retrieve emergency configuration information from your account with your emergency provider.

However, it is highly recommended to always verify the settings with your emergency provider.

7. Click Save.

Emergency Configuration	Configure the emergency settings by defining a list of dia and setting up the Dynamic Location Provider for emerg	alable numbers to be recognized as emergency contacts gency calls.		
Click Save after updating the configuration to apply the changes. Click Cancel to discard any unsaved changes.	Dialables 911 × Dynamic Location Provider			
	Name Redsky	Type heldplus		
	Primary Server https://api.primelab.e911cloud.com	Secondary Server		
	Customer ID b4d604c6-321c-4da5-967a-059836501c	Secret		
	Extra Headers { "RedSky-CustomerID": "b4d604c6-321c-4 }	4da5-967a-059836501db3"		
		Cancel Save		

Note: All mandatory fields must be completed before clicking save.

If the Zoom client has an emergency configuration enabled, the user will receive the message **Emergency location detected** upon login.

You can check and troubleshoot the settings in the Event History page.

5.3 CloudLink Daemon Integration

The CloudLink page enables the CloudLink Daemon, a software component designed for integration with various call servers and platforms. Acting as a user interface, the CloudLink Daemon connects Mitel CloudLink services with on-premises systems like Private Branch Exchanges (PBXs). This integration ensures smooth communication between cloud-based services and traditional on-site telephony infrastructure, enhancing both the functionality and flexibility of communication systems.

A Note:

The integration of the CloudLink Daemon is configured via Mitel Standard Linux (MSL).

Enabling CloudLink Daemon

To enable CloudLink Daemon, perform the following:

- 1. Log in to the Server Manager.
- 2. Under Configuration, click CloudLink.
- 3. In the CloudLink page that opens, click Enable CloudLink Integration.

Note:

You will see a progress screen. The latest version of the CloudLink Daemon is installed. You can now see the CloudLink Daemon dashboard, where the version details of the installed CloudLink Daemon is mentioned.

Linking CloudLink Daemon to CloudLink

To link CloudLink Daemon to CloudLink, perform the following:

- 1. After Cloudlink Daemon in enabled, in the CloudLink Daemon page or dashboard that opens, click Link to CloudLink.
- **2.** After the enabled CloudLink Daemon is linked to the CloudLink platform, the CloudLink Daemon dashboard displays the following details:
 - About
 - CloudLink Registration
 - Inventory Report Submission
 - CloudLink Daemon Update
 - Tunnels

Note:

For the details on each of these functionalities, see to the CloudLink Daemon Solution Guide.

Enabling the Tunnel

Follow the steps below to connect the CloudLink Daemon for each component or to enable the tunnel:

1. In the standard view of the CloudLink Daemon dashboard, under **Tunnels**, select a component to connect or link to, and then click **Start.**

CloudLink Daemon							
Standard view Switc	n to deb	ug view					
About							
v	ersion Stage	1.8.34+97 development <u>Mitel Cloud Services</u>	Terms and	Conditions			
CloudLink Regi	strati	on					
Account Micel Administration Micellab 2nd Integration - CLD Account ID 345191802 Region Europe Disconnect from CloudLink							
Inventory Rep	Inventory Report Submission						
	Last Fri, 06 Jun 2025 10:15:01 EDT -0400 Next Fri, 06 Jun 2025 11:15:00 EDT -0400						
CloudLink Dae	mon l	Jpdate					
Schedule Every day 01:57 Reschedule Last update Fri, 06 Jun 2025 01:57:49 EDT -0400 Fri, 06 Jun 2025 01:58:06 EDT -0400 Last check Fri, 06 Jun 2025 01:57:00 EDT -0400 Sat, 07 Jun 2025 01:57:00 EDT -0400 Update available 1.8.35+98 Update now Update now							
CloudLink Gate	way	Integration					
CloudLink Gateway is <u>Status</u>	installe	ed					
Tunnels							
Component	Tunn	el	Status	Control	Description		
CloudLink Gateway	CLGW	REST interface	started		Remote access via Mitel Administration		
MSL	Serve	r Manager	started	Stop	Remote access via Mitel Administration		
	MSL F	REST interface	started	Stop	Remote access via Mitel Administration		
MiVoice Business	admir	istration web interface	started	Stop	Remote access via Mitel Administration		
	REST	interface	started	Stop	Remote access via Mitel Administration		
	REST	interface	started	Stop	End user API access to MiVB Services		

Remote access via Mitel Administration

Start all tunnels Stop all tunnels

CLGW REST interface

Figure 3: Enabling the tunnel

started

2. Click Yes.

ies

3. Log in to Mitel Administration and navigate to **System Inventory** > **Platforms**. The list of Platforms and Applications that are connected from the Tunnel in Server Manager are now populated under Mitel Administration System Inventory page.

3	Dashboard Platforms											
8=	Account		٩	Search		① <u>Add filter</u>					:	
යිස	User Management	~		ноѕт		PLATFORM NAME	APPLICATION TYPES	VERSION	LICENSE			
Ā	Integrations & Apps		Г		6		cloudlink-daemon				_	ନ୍ତ
	Billing	~		mivb2	msl	MiVoice Business	, cloudlink-gateway	12.1.21.0	994479428	PERPETUAL		Miv
G	Support	~					, mivoice-business cloudlink-daemon				_	ValkT
යිං	MiVoice Business	~		vmivb	msl	mivb (on SLS Staging)	, cloudlink-gateway ,	12.1.18.0	31588911	PERPETUAL		hru
) 	System Inventory Platforms	^		mbg	msl	mbg (on SLS Staging)	mivoice-business cloudlink-daemon , mitel-border- gateway	12.1.17.0	31588908	PERPETUAL		
Si	upport Legal EN (U © 2025 Mitel Networks	IS) ~	4.00									

Important:

The CloudLink Gateway blade must be enabled on all user controller MiVB's where users are provisioned. Additionally, the CloudLink Daemon must be enabled on every Mitel Border Gateway (MBG) within the Customer Deployment and registered with the Customer's CloudLink Account.

Once the configuration is completed, the platforms and applications will appear in the Customer's CloudLink Account under **System Inventory** in Mitel Administration.

To know more about Integrating MiVoice Business on the CloudLink Gateway, refer CloudLink Gateway User Guide and Mitel Administration User Guide.

Troubleshooting subscription-related errors

🕅 Accounts	v			OP ~
Dashboard Dashboard Account Suser Management ·	*	Support contacts All bug and issue reports are sent to these contacts. Learn more CP		
Billing ×		Integrations	+ Add new	
System Inventory ~		Chat		20
€ Support v		Privileges		Miv
		Delegated Authentication		JalkThru
		Allow Guest Access		-
		Subscriptions Zoom Hybrid - hMitel Indirect - 0 assigned of 25 license(s) v	Add Order	B (+
Support Legal EN (US) ~ © 2025 Mitel Networks				

The **Subscriptions** panel displays the list of all the licenses assigned to the customer account.

Note:

If your account has an active subscription but the integration is not enabled, the following error message appears:

"There is a 'xxxxx' subscription assigned to this account but the integration is not enabled. Add the 'xxxxx' integration to ensure functionality."

Example: Zoom Hybrid Subscription Without Integration

Scenario: You have a **Zoom Hybrid** subscription assigned to your account, but you have not added the Zoom integration.

Result: When you attempt to use the subscription features, the following error message appears:

"There is a Zoom Hybrid subscription assigned to this account but the integration is not enabled. Add the 'Zoom' integration to ensure functionality."

6

X Accounts	-	OP ~
Dashboard		
Ê≡ Account	There is a Zoom Hybrid subscription assigned to this account but the integration is not enabled. Add the X Zoom' integration to ensure functionality.	
음. User Management ~	Account Information	
A Integrations & Apps	Delete Deactivate	
E Billing ·	Customer Name* Account ID	20
	Country* Default Language English (US)	M
	Province / State* Business Type Construction	ValkTh
	Address* SAP Customer Number	2
	Address 2	
	City / Town* Postal / Zip Code*	•
	Support contacts All bug and issue reports are sent to these contacts. Learn more 🕞	(
Support Legal EN (US) ~ © 2025 Mitel Networks		

Resolution:

- 1. Go to the Integrations section.
- 2. Select + Add new.
- 3. Under the 3rd Party tab, select Add next to Zoom.
- 4. Select Done.
- **5.** Complete the integration setup.

Once the Zoom integration is enabled, the subscription features will be available.

Licensing

To enable Zoom Workplace integration with MiVoice Business, the following licenses are required for every user:

1. Zoom Hybrid License subscription: Required to support Zoom Phone with MiVoice Business and MiVoice Border Gateway.

Note:

Zoom Supported License per user includes Zoom Workplace Business/Business+, Zoom Workplace Essential/sEnterprise/Enterprise+/Enterprise Premier, Legacy Meeting Licenses ENH/EAH.

- 2. MiVoice Business Multi-Device User License: Required to support both desktop and mobile Zoom Clients.
- 3. MBG Teleworker License: A separate license is required for each Zoom client one for the desktop client and one for the mobile device.
- Embedded Voicemail Mailbox (Optional): If voicemail is required, a MiVoice Business embedded mailbox license must be used.

If the above licenses are not readil	y available, the	/ can be added using	the part numbers	specified below:
--------------------------------------	------------------	----------------------	------------------	------------------

Description	Part No	Quantity per user
Mitel Zoom Hybrid License	See CPQ under Subscription Offers / Mitel Zoom Hybrid License Subscription	1
MiVoice Business Multi-Device User License	54005328	1
MBG Teleworker License	54004572	2
Embedded Voicemail Mailbox (Optional)	54000297	1

Provisioning Users

This chapter contains the following sections:

- User provisioning in the Zoom tenant
- User Management in Mitel Administration
- Deploy the MiVoice Business Service

Integration between the CloudLink account and the Zoom tenant is established through a process that links the two accounts. On one side, there is the CloudLink account, and on the other, a corresponding Zoom tenant. These are interconnected via a configuration process performed through CloudLink. This chapter outlines the necessary steps for preparing and setting up MiVoice Business subscribers, as well as provisioning users, to ensure seamless integration with Zoom.

8.1 User provisioning in the Zoom tenant

This chapter describes how to add a new Zoom user, set up a new Zoom account, and configure the Zoom-Mitel Phone System Integration.

For more detailed information on managing Zoom users, including deactivating, unlinking, or deleting users from your account, as well as performing actions such as batch importing and user auto-activation, refer to the links below.

- · Zoom-Mitel Phone System Integration support page
- Managing users
- · Deactivating, unlinking, or deleting users from your account
- · Batch importing, exporting, or updating users on your Zoom account
- Auto activating added users
- User Management API's

Zoom single sign-on configuration allows your Zoom users to log in to Zoom using their company credentials.

To configure Zoom single sign-on (SSO), refer to the links below:

- Quick start guide for single sign-on (SSO)
- SSO with Active Directory
- Settings and Configuration for SSO

8.1.1 Adding a new Zoom user

An account owner or admin can add users to their account in several ways. This section describes how to add a single new Zoom User, or multiple users by entering their email addresses.

Prerequistes:

- You have a Zoom account, Business or Enterprise.
- You are an Account Owner or Admin with a Role for managing Users, Phone System Integration, and Zoom Phone.
- You have completed Zoom-CloudLink integration, as described in Integrating Zoom with CloudLink.
- **1.** Log in to the Zoom web portal.
- 2. Navigate to User Management > Users > Add Users.

ZOOM Products Soluti	ons Resources Plans & Pricing	Schedule Join Host - Web App - 💄
ADMIN	Users You have licenses still available to users. Assign license to users or manage your license count.	Document
Dashboard User Management	Users Pending Advanced	
Users Groups	Q Search ×	Import Export - Add Users

3. In the Add Users pop-up window, enter the user's email address.

To add multiple users with the same settings, enter multiple email addresses separated by commas:

8	Note:
	Email address is the unique cross-platform identifier for provisioning Zoom and CloudLink users.

- **4.** From the **Zoom Workplace** drop-down menu, select the available Zoom Workplace licenses to assign, such as **Zoom Meetings**.
- 5. Click Add.

The new user(s) will appear on the **Pending** tab of the **User Management** section.

New Zoom users will receive an activation email.

If a user already exists in Zoom, you will be prompted to accept the transfer of their account and be assigned to the new Zoom account owner.

Next Steps

- Activate the user(s) account.
- Assign licenses to users. Before assigning a license to a phone user, ensure that automatic phone
 assignment for Zoom One licenses is disabled for your account. For more information, refer to the
 Assigning Zoom Licenses page.

8.1.2 Setting up the Zoom account from invitation

You have received an email invitation from **no-reply@zoom.us** to set up your Zoom account.



Remember to check your junk or spam folder if you can't find the invitation email in your inbox.

- 1. Open the email and click Activate your Zoom Account.
- 2. On the Activate Your Account screen, enter the following details:
 - a. First Name
 - b. Last Name
 - c. Password
- 3. Click Continue.

The Zoom user account is activated. In the Zoom Web Portal, the new user(s) will now appear under the **Users** tab of the **User Management** section.

To recover a disabled, inactive or locked account, refer to the official Zoom support page.

8.1.3 Configuring Phone System Integration settings

As an administrator, you can set up users for the Zoom-MiVB integration.

Prerequistes:

- · You have a Zoom account, Business or Enterprise.
- You are an Account Owner or Admin with a Role for managing Users, Phone System Integration, and Zoom Phone.
- · You have added Zoom users and assigned licenses to them.
- 1. Log in to the Zoom Admin Portal.
- 2. Navigate to Account Management > Phone System Integration.
- 3. Go to the Settings tab.
- 4. In the Integrated calling on Zoom mobile area, verify the Allow use the integrated phone system to phone call on Zoom mobile client toggle is enabled.

Note:

Ensure that this setting is always enabled. For more information, refer to Configuring the Zoom-Mitel PSI integration.

8.1.3.1 Adding Zoom users to the Mitel integration

As an administrator, you can set up users for the Zoom-MiVB integration.

Prerequistes:

- You have a Zoom account, Business or Enterprise.
- You are an Account Owner or Admin with a Role for managing Users, Phone System Integration, and Zoom Phone.
- You have added Zoom users and assigned licenses to them. Zoom user accounts are activated.
- **1.** Log in to the Zoom Admin Portal.
- 2. Navigate to Account Management > Phone System Integration.

The Integrated users tab is displayed.

3. Click Add users.

The Add users window pops up.

4. Select the user(s) you want to activate.

Note:

You can add a maximum of 50 users at a time.

Ensure that the email address of the user(s) you add matches the email address that was used while creating the Zoom user and the assigned license.

5. Click Add.

The new user(s) will be added under the Integrated Users tab with the status Pending SIP credential.

This status will be updated once the MiVB subscriber-Zoom user integration is completed.

To add non-Zoom users to Zoom directory, refer to the Creating a shared directory of external contacts page.

To import users with a CSV file, refer to Zoom-Mitel Phone System Integration support page.

8.2 User Management in Mitel Administration

This section provides information related to user management in Mitel Administration.

Prerequistes:

• Before proceeding, the admin must either import the required template from the MiVoice Business or use a predefined template.

Note:

Please refer Creating User by choosing Pre-defined User templates section and Creating User Templates section for more information.

Additionally, ensure that the MiVoice Business PBX System Settings are properly configured.

Mitel Administration for MiVoice Business imports all the PBX users who have a voice service associated into CloudLink. In addition to this, you can create new users from **Mitel Administration** > **Users** page. You can also modify the role of an existing or new user to be a customer administrator from the **Users** page. Users in Mitel Administration can be created through multiple methods. Refer to the sections below for detailed instructions.

Note:

For more information on User Management in Mitel Administration, Please refer to the Mitel Administration User Guide.

8.2.1 Creating Users by Choosing Pre-defined User Template

To create new users, complete the following steps:

- 1. Under User Management, click Users.
- 2. Click Add User in Users page.
- 3. In the New User page, do the following:
 - Enter the mandatory fields the First Name, the Last Name , and the Email Address.

Important:

The key that links users in Zoom and CloudLink is their email address. Ensure that email addresses are entered correctly to maintain proper user mapping.

- (Optional) Enter the mobile number in the Mobile Number field.
- For Admins Only: Select the Account Admin option. A welcome email is sent automatically to the new Account Admin user.
- (Optional) in the Choose a Template drop down, search by name or select from the list the User Template to add a MiVoice Business Service.



If the template has not been added, follow the steps in the Creating User without User Template section to complete the configuration.

Choose a Template			୵ୄୄୢ
Template 2 zoom. 6 no zoom LEARNED			MiW
Q search template			alkTh
2 Zoom phones + Desktop			Iru
2 Zoom phones Olivia			
2 zoom. 6 no zoom LEARNED		~	
2 zoom. 6 no zoom reverse LEARNED			
4 Phone Tester Template LEARNED CUSTOMIZED			Ŧ
	Cancel	Creat	e

• Click Create.

4. Verify and update the User Configuration details. Click Save.

 Once the configuration is completed, you can see the MiVoice Business service and Zoom Phones provisioned under User > Products and Licenses.



8.2.2 Import Users

To import the Users into the Mitel Administration:

1. Navigate to the User Management > Users.

	Accounts Migration Test								<u>Д</u> З м	Aigration Admin	MA~
٩	Dashboard	1	lcord							2	
ß≡	Account	Account							Manage al	Add Liser	•
23	User Management ^						Manage an	Add Oser			
	Users			NAME	EMAIL ADDRESS	EXT	MODIFIED ON (BY)	LICENCES	Import Users	×	
	Roles and Permissions User Templates			zoom4 1094468490	zoom4.109446 8490@mitel- test.com	ز	2025-02- 19 (Migration Admin)	None	Send CloudLink w	elcome emails to	all
				zoom3 1094468490	zoom3.109446 8490@mitel- test.com	j	2025-02- 19 (Migration Admin)	None			
	Integrations & Apps			700m2	zoom2.109446	5	2025-02-				

2. Next to add Users, Click the dots and select Import Users.

3. From Import Users page, download the spreadsheet template file.



2 1. D 4 2. Fi 3. U	ownload the <u>spreadsh</u> l the spreadsheet in a pload the spreadsheet	eet template ccording the below	(*.xlsx) template	Non	e			Fvx_o=	Bea372b
1 4 Ur	pload1			N C	ancel		N		Oper
					Recent		Name		000000000000000
You step	will be able to review o	or edit your u	poad in the next		Home		zoomus sinPho	rt_template_export_174	0086303427.XISX
step	•				Desktop			ne.cov	
					Documents	2			
a			Cancel	1	Downloads				
ah muiri	mitel-test.com	1004	19 (Solution)	N J.	1 Music				
	huy4.vu.10944		2025-02-	5	Pictures				
vu	68490@mitel- test.com	4404	19 (Solution)	N	Videos				

×

6. A No errors found dialog will appear in the green box. After that, click Upload.

Import Users

Add Rate any necessary changes below and select "Upload" when ready. Add Rate any necessary changes below and select "Upload" when ready. STATUS ~ FIRST NAME LAST NAME NAME EMAIL ROLE ACTION Soom5 1094468490 zoom5 1094468490 zoom5.1094468490@mitel-test.con User Common C	No errors found.				_		
STATUS - FIRST NAME LAST NAME NAME EMAIL ROLE ACTION Image: sound soun	lake any necessary char	nges below and selec	t "Upload" when ready.		Ţ		Add Row
zoom5 1094468490 zoom5 1094468490 zoom5.1094468490@milte-rest.con User a zoom6 1094468490 zoom6 1094468490 zoom6.1094468490@milte-rest.con User a 	STATUS 🗸 FIRST NAME	LAST NAME	NAME	EMAIL	ROLE	ACTION	
v zoom6 1094468490 zoom6 1094468490 miletest.con User Image: Construction of the section o	✓ zoom5	1094468490	zoom5 1094468490	zoom5.1094468490@mitel-	test.con User	~ 🖻	
	✓ zoom6	1094468490	zoom6 1094468490	zoom6.1094468490@mite-1	test.con User	~ 🖻	

7. When users are successfully uploaded, they will appear under User Management > Users.

3	Dashboard			leore							
8=	Account		Ū	Sel S							
		^		Q Sear	rch Users	(+) Add Filter					Ma
					NAME		EMAIL ADDRESS		EXT	MODIFIED ON (BY)	LICENSES
	Roles and Permissions				zoom6 1094468490		zoom6.1094468490@	mitel-test.com		2025-02-20 (Migration Admin)	None
					zoom5 1094468490		zoom5.1094468490@	mitel-test.com		2025-02-20 (Migration Admin)	None
Ă	Integrations & Apps										,
	Billing	~									
f	System Inventory	~									
ር <u>ጉ</u>	Support	~									

8.2.3 Choosing User Template by name during MiVoice Business Service

You can choose a User Template by name when completing setup for the user's MiVoice Business service, do the following:

• Navigate to User Management > User > Select the name of the User.

- Under Products and licenses, click Add Product.
- Click Add under MiVoice Business.
- Click Done.
- Go to the Products and licenses section of the user, click the Complete setup button next to MiVoice Business (no service assigned).
- In the Choose template dropdown, search by name or select from the list the User Template to add a MiVoice Business Service.

VIVOICE BUSINESS Please select a service or c	boose a template	
Service	Service category	
	Choose service category	
Template	Choose template	
	Template	•
	UCC (V4.0) Entry LEARNED MITEL DEFAULT	^
	UCC (V4.0) Entry No Voicemail LEARNED	
	UCC (V4.0) Premium LEARNED MITEL DEFAULT	
	UCC (V4.0) Standard LEARNED MITEL DEFAU	
្យ Remove	UCC (V4.0) Standard + 1 Phone LEARNED MITEL DEFAULT CUSTOMIZED	

- Click Apply Changes.
- Verify and update the User Configuration details. Click Save. MiVoice Business services are added for the user.

Important:

For each phone added, it is recommended to use a strong **MBG SIP password**. There are two ways to create it:

- 1. Click the edit icon and manually set up a new password.
- 2. Auto-generate a strong password.

 Once the configuration is completed, you can see the MiVoice Business service and Zoom Phones provisioned under User > Products and Licenses.



8.2.4 Creating User without User Template

- 1. Navigate to User Management > User > Select the name of the User.
- 2. Under Products and licenses, click Add Product.
- 3. Click Add under MiVoice Business.
- 4. Click Done.
- 5. Go to the **Products and licenses** section of the user, click the **Complete setup** button next to **MiVoice Business (no service assigned)**.
- 6. In the Choose template dropdown, Select None and click Apply Changes.

Provisioning Users

7. In the Select a Home PBX window, select the MiVB for the user.

Service	Service category
	Build Your Own Upgrade Service Clear
	Select a Home PBX
	2
Tomplato	Please select a Home PBX for the user's configuration
Template	
	PBXs*
	mivb-2 - 10.46.25.195
	tier selection 1
	mivb-1 - 10.46.25.194

- 8. In the User Configuration window, configure the following:
 - Under **Phones**, do the following:
 - a. Click Add Phone.
 - b. In the page that opens, select Zoom Phone System Integration .
 - c. Click Add.
 - In the Select a group field, select Multi-device User Group and Click Add.

Select a phone



 The two Zoom Phones (PSI Desktop and PSI Mobile) are automatically configured and appear in Phones field.



- When building a **Zoom-specific user template**, it's important to understand that certain configurations are **non-negotiable**.
- When you select the Zoom PSI, the Service Programming and Phones fields are automatically populated. By default, the user is part of the Multi-Device Service Group, and a minimum of two Zoom phones are added and configured as Teleworker devices with SIP Capability Index 86.
- When the phones are created, the **four Multicall keys** are automatically set up for the phones.
- If you want to change the assigned extension or assign a new one, expand the Prime Phone, In the Extension Number field, enter the desired extension and select the number that pop up in the dropdown menu.

Phones	
	Zoom PSI (Desktop) (1007) 🏠 PRIME PHONE
+ Add Phone	Extension Number*
	Q 5502 2
	5502 NEW
	Zoom PSI (Deskton)

• In the **Derived Extension for Prime Group** window, verify the newly added extension and click **Yes**.



For each phone added, it is recommended to use a strong **MBG SIP password**. There are two ways to create it:

- a. Click the edit icon and manually set up a new password.
- **b.** Auto-generate a strong password.
- 9. Click Save

 Once the configuration is completed, you can see the MiVoice Business service and Zoom Phones provisioned under User > Products and Licenses.



8.2.5 Creating User Templates

User templates reduce the time it takes to enter user and device data. Common settings, such as the Class of Service and Device Type, can be saved in a user template and applied to multiple users. Likewise with Key Templates which allow you program features to a set of keys and then assign them to selected phones. Data unique to each user and device, such as prime directory number and user name, can be entered later on to complete the provisioning requirements.

Mitel Administration supports four types of user templates and each template can be identified by using the associated tag in the **User Templates** page, as described below:

- User template created locally created from Mitel Administration no tag
- User templates imported from MiVoice Business Learned
- User template that is replicated and modified from an existing template Custom
- Default key template where you can update the field values, but cannot rename or delete it nor change the Device Type - Default

To create a user templates in Mitel Administration:

- 1. Go to User Management and click User Templates.
- 2. Click Create Template.

- 3. In the Create User Template page that opens, do the following:
 - a. Enter a name in the **Template** name field.
 - **b.** Enter a description in the **Description** field.
 - c. Optional: Select the Voicemail option.

() 8	Dashboard Account	User Templates > Creat	e User Template		
88	User Management			Canad	Cause
	Users			Cancel	
	User Templates	Template name *	Voicemail		
Ā	Integrations & Apps	Description			
	Billing ~				1

Figure 4: Create User Template Page

- d. Under Phones, do the following:
 - i. Click Add Phone.
 - ii. In the page that opens, select Zoom Phone System Integration (PSI).
 - iii. Click Add.

Service Programming		Group* None	User pin	© Ø
		Missing prime phone with extension	Pin will be effective after	saving
	<u></u>	Location	Department	v
	Select a pho	ne 2		~
	Phones*		•	
ystem Gre	Desk Phone		-	
Join Syste	Hot Desk		ifiguration	
	Generic SIP Phon	e		
Add Phone	Zoom Phone Syst	em Integration	one phone.	
No phone	s have been added. F	Please add at least one phone.		Save 🔻

Important:

- When building a **Zoom-specific user template**, it's important to understand that certain configurations are **non-negotiable**.
- When you select the Zoom PSI, the Service Programming and Phones fields are automatically populated. By default, the user is part of the Multi-Device Service Group, and a minimum of two Zoom phones are added and configured as Teleworker devices with SIP Capability Index 86.
- When the phones are created, the **four Multicall keys** are automatically set up for the phones.

e. Click Save.

8.2.6 Importing User template from MiVoice Business

User Templates can also be predefined directly on the MiVoice Business (MiVB) and later imported into the solution when managing or adding new users. The CloudLink administrator can **Import templates** or Import templates by name.

Prerequisites:

- 1. The template must define exactly two Zoom Workplace devices.
- 2. The MiVB template builder must configure the following:
 - Configure the correct SIP Capabilities
 - Assign the appropriate Key Templates
 - Define a Role Alias for the User Template

Limitations of Imported Templates:

When a Solution User Template is imported, it will not define the following:

- The type of **Personal Ring Group**.
- Whether the Zoom phones use **Teleworker service**.

Automatic Configuration in Mitel Administration:

Once the template is imported into Mitel Administration, the system will,

- Automatically assign the correct Personal Ring Group.
- Configure Teleworker service for each Zoom phone as required.

Important:

- It is strongly recommended for Templates to be imported from the MiVoice Business. For more information refer **Configuring the User and Service Templates** section on the *MiVoice Business System Administration Online Help.*
- When importing Solution User Templates, Mitel Administration may be unable to import certain User Templates due to the following reasons:
 - Any User Template that does not have a 'role' associated with it cannot be imported.
 - The User Templates that does not have phones are not supported.
 - The User Template has a different Primary PBX than the 'Home PBX' configured in the CloudLink Gateway it cannot be imported.

8.2.7 Updating MiVoice Business Telephony services for a User/Account

To update the MiVoice Business Telephony services for a user/account:

- 1. Under User Management, click Users.
- 2. Click on the user/account for whom you want to update the MiVoice Business telephony services.
- 3.

Under **Products and licenses**, click the **Settings**

- 4. Go to User Configuration and click the telephony service you want to update.
- 5. Click Save to update the MiVoice Business Telephony services for the user/account.

8.2.8 Editing by Using Bulk User Edit

To update user information in bulk, do the following:

- 1. Under User Management, click Users.
- 2. In the Users page that opens, select multiple users for updating the information.
- 3. Click Manage.
- 4. In the page that opens, under Bulk User Settings, make the required updates.
- 5. Click Save.

8.3 Deploy the MiVoice Business Service

To Deploy the MiVoice Business Service to the created user:

1. Navigate to the User Management > User > Select the name of the User.

2. Under Products and licenses, click the Settings icon.

3. Click Deploy.

After deployment, as part of the onboarding process, the target users will receive two emails:

Introduction to Services: This initial email introduces the user to their services and provides an overview of the available features.

Welcome to your communication services		
Hello,		
You can find your service information in th sent out in a separate email.	is email. Please note your password will be	
Phone Details		
Prime Phone: Ph	one Service (3322)	
Phone Type:	Desk Phone	
Extension:	3322	
Phone Model:	6905_IP	
Zoom PSI (De	esktop) (3*322)	
Phone Type:	Desk Phone	
Extension:	3*322	
Phone Model:	zoomPSI	
SIP Username:	and the second second	
Zoom PSI (M	lobile) (33*22)	
Phone Type:	Desk Phone	
Extension:	33*22	
Phone Model:	zoomPSI	
SIP Username:		
Zoom Collaboration Details		
You have been assigned a Mitel phone se sent by Zoom with additional details and	ervice for Zoom Workplace. An email will be instructions regarding this service.	

If you have any questions, please contact your administrator.

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Service Credentials Email (Account Details) The second email includes the user's service credentials.

Your communication service credentials

Hello,

This is a follow up email from the previous service information email. You can find all your service credentials below.



have any questions, please contact your administrate

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The registration of the Zoom client does not require either the SIP username or password. However, these credentials are included as part of the standard "Welcome to Your Service" email templates to support any alternative softphones or telephony clients the user may choose to register for their telephony service.

Monitoring and Troubleshooting Zoom Integration in Mitel CloudLink Admin Portal

9

This chapter contains the following sections:

- Viewing the Zoom integration status
- Generating a User Comparison Report
- Troubleshooting common issues identified in the User Comparison Report
- Viewing the Event History table (Zoom integration).

9.1 Viewing the Zoom integration status

Once the Zoom integration is added to a customer account, you can check its status to ensure it is set up properly. The Zoom integration can have one of the following statuses:

- * 🕑 Connected
- 🌯 🔺 Error
- 🕛 Pending

Viewing a summary of the Zoom integration status

To view a summary of the Zoom integration status, follow the steps below:

- 1. Access the Integrations panel from the Accounts Information page or from the Integrations & Apps option.
- 2. In the Integrations panel, locate the Zoom integration. Check the status icon and message next to it.



The icon indicates the current status of the integration, while the status message provides additional information about the overall status.

Viewing detailed information about the Zoom integration status

For a more in-depth view of the Zoom integration status, especially for troubleshooting, you can one of the following:

Click Status summary next to the Zoom integration in the Integrations panel.

• Navigate to **Support** > **Zoom**.

You can then view detailed information about the Zoom integration status, including the following:

- **OAuth status**: Displays the OAuth authorization status (Authorized, Failed), indicating whether the Zoom OAuth token is valid, expired, or needs re-authorization. If the OAuth status is Failed, error messages associated with the most recent OAuth failure will also be displayed below the status.
- Integration status: Indicates the current status of the Zoom integration (Connected, Error, or Pending).
- **Sync status**: Indicates the synchronization status between CloudLink and Zoom. If the last sync was unsuccessful, error messages associated with the most recent failed sync attempt will also be displayed below the status.
- Last successful sync: Date and time of the last successful synchronization between CloudLink and Zoom.

The following image shows an example of detailed information about the Zoom integration status when the integration is set up properly.

Zoom Integration Status					
The current state of the i	The current state of the integration with the Zoom platform.				
OAuth status: Integration status: Sync status: Last successful sync:	 Authorized Connected Successful 1/31/2025, 6:02:55 PM 				
	Done				

The following image shows an example of detailed information about the Zoom integration status when the integration is not set up properly.

Zoom Integratio	on Status
The current state of the i	ntegration with the Zoom platform.
OAuth status: Details:	Failed Zoom(GET /v2/users): ZoomAuthService.refreshAuthCredentials => Error refreshing Zoom PSI user: failed to post auth resource: InvalidRequest
Integration status: Sync status: Details:	 Connected Failed Zoom(GET /v2/users): ZoomAuthService.refreshAuthCredentials => Error refreshing Zoom PSI user: failed to post auth resource: InvalidRequest
Last successful sync:	2025-01-27, 1:46:31 p.m.
	Done

In the second example, as shown in the details section below the failed **OAuth status** and **Sync status**, an error occurred while attempting to obtain a new refresh token from Zoom.

Refreshing the Zoom integration status

To refresh the Zoom integration status, follow the steps below:

- **1.** Navigate to **Support** > **Zoom**.
- 2. In the Status tab, click Refresh.

9.2 Generating a User Comparison Report

The User Comparison Report analyzes user data across multiple systems to identify inconsistencies. It consolidates user information from four sources, using the email address as the unique identifier:

- CloudLink User Database (CL User DB)
- Service Delivery License Database
- Zoom User List
- Zoom Phone List

The User Comparison Report helps identify mismatches and missing data that may impact the proper provisioning of services.

You can generate and download a report comparing users' information between Zoom and CloudLink.

- **1.** Log in to Mitel Administration as an Account Admin.
- 2. Click **Support > Zoom** from the left main menu.

The Zoom Sync & Provisioning Errors page of the customer account opens.

- 3. Select the User Comparison Report tab.
- 4. Click Generate to compare users' information between Zoom and CloudLink.

The system initiates an asynchronous request for generating the report.

A report is generated in a csv format.

5. Click **Download** next to the csv file.

The User Comparison Report contains the following information:

Field	Description
email	The primary identifier.
name	User's display name.
clUserId	The user's ID in CloudLink (if found).
licenses	Assigned licenses (e.g., ["ZoomPSI"]).
zmUserld	The user's ID in Zoom (if found).
zmUserStatus	The current status of the user in Zoom (active, inactive, pending).
zmSipPhoneId	The ID of the user's assigned Zoom desktop client SIP phone (if found).
zmSipPhoneNumber	The assigned Zoom desktop client SIP phone number.
zmSipPhoneMobileId	The ID of the user's assigned Zoom mobile SIP phone (if found).
zmSipPhoneMobileNumber	The assigned Zoom mobile phone number.
issues	A list of identified inconsistencies.

9.3 Troubleshooting common issues identified in the User Comparison Report

If any issue is identified in the User Comparison Report, it is recorded in the issue column of the User Comparison Report.

Below are the potential issues and the recommended resolution:

Issue	Cause	Resolution
CloudLinkUserNotFound	The user is not found in the CloudLink User Database.	Ensure the user is provisioned in CloudLink. Verify that their email address is correct.
ZoomUserNotFound	The user does not exist in Zoom.	Confirm that the user has been added to the Zoom tenant. Verify the email address that is used.
ZoomSipPhoneNotFound	The user does not have a Zoom SIP phone assigned.	Assign a SIP phone to the user in the Zoom Admin Portal.
ZoomUserStatusInactive	The user's Zoom status is inactive.	Reactivate the user in the Zoom Admin Portal.
ZoomUserStatusPending	The user's Zoom status is pending activation.	Ensure the user completes the activation process by following the Zoom invite email.
NoClZoomPsiLicense	The user does not have the required "ZoomPSI" license in CloudLink.	Assign the "ZoomPSI" license to the user in the management Portal. If this issue is detected, no further checks are performed.

Steps to Validate and Fix Issues

- 1. Open the User Comparison Report.
- 2. Locate users with issues in the issues column.
- 3. Identify the corresponding inconsistency from the list above.
- 4. Follow the resolution steps for each detected issue.
- 5. After making corrections, regenerate the report to verify the fixes.

If the issues persist after resolving them, contact the appropriate system administrator for further investigation.

Note:
 If a user does not have a "ZoomPSI" license, no further checks are performed.

Note:

Email addresses must match exactly across all sources for proper data joining.

9.4 Viewing the Event History table (Zoom integration).

The Event History provides insight to Mitel Partners and Account Admins regarding events that occurred within an account with Zoom integration.

- 1. Log in to Mitel Administration as an Account Admin.
- 2. Click **Support > Zoom** from the left main menu.

The **Zoom Sync & Provisioning Errors** page of the customer account opens.

- 3. Select the Event History tab.
- 4. Click on an event in the Event History table to view the event details.

The Event Details popup window is displayed.

- 5. Click Copy to copy the event details of the following tabs:
 - Core details
 - Properties Changed
 - Extra Details
 - Log tags
- 6. Click Export to export all data in a csv format.

Note:

Actions performed in Mitel Administration will only appear in the Event History after a 24-hour delay. This delay is expected and does not indicate a failure or issue with the action itself.

Configuring E911 Calls

This chapter contains the following sections:

- CloudLink E911 Configuration
- Adding IP Range Mapping (Redsky)

This chapter provides information on the necessary configurations to ensure that the E911 solution can successfully determine the physical location of a registered user during an emergency call. Once the exact location is identified, the E911 solution routes the E911 call to the appropriate Public Safety Answering Point (PSAP) and notifies security personnel.

E911 Solutions must comply with E911 legislation. The Federal Communications Commission (FCC) developed Kari's Law and the RAY BAUM's Act, which comprise a set of rules and regulations that specify direct dialing, notification, and dispatchable location minimum requirements for all Multi-line Telephone System (MLTS) platforms. All organizations across the US must comply with both Kari's Law and the RAY BAUM's Act.

MiVB, as a Multi-line Telephone System (MLTS), implements Section 506 of RAY BAUM Act and Kari's Law support in conjunction with third-party Next Generation of 911 emergency services providers in the USA.

For MiVB, we have the following device categories:

- Fixed MLTS Devices. For example, Analog Devices TDM devices (Analog Devices, Digital Devices, and Integrated DECT).
- Non-Fixed MLTS devices. For example, IP Devices, SIP Devices, softphones, all teleworkers, and so on.

To fully support the requirements above, MiVB is integrated with Intrado in USA and with Redsky in USA and Canada. A valid service agreement with either RedSky or Intrado is necessary for the E911 Solution.

A Note:

Mitel does not provide this service agreement directly. To support local notifications compliant with Kari's law compliant, the solution will use the E911 Provider's notification application.

RedSky and Intrado use SIP trunks to route E911 calls to the appropriate Public Safety Answering Points (PSAPs) based on the civic address. Both providers pass callback information from the call-server to enable the PSTN to route the call back from the PSAP to the specified callback number.

Note:

Intrado also offers a function called Extension bind for non-DID numbers. This function, when enabled, assigns a temporary valid Direct Inward Dialing (DID) callback number for the extension number (non 10-digits number) that made the 911 call. In this case, if the call gets disconnected the Emergency Response Team can call back the person that called the Emergency Service.

Emergency Call Flow

Emergency calls are **only supported** from the **Zoom desktop client**. If you attempt to place an emergency call from the **Zoom mobile client**, the call will automatically be redirected to the mobile cellular network.

Additionally, the emergency location is provided by RedSky. The process for retrieving the emergency location is as follows:

- When a user logs into the Zoom desktop client, Zoom sends a request to CloudLink.
- CloudLink, using the Emergency Provider information, forwards the request to RedSky to retrieve the user's emergency location.

10.1 CloudLink E911 Configuration

For CloudLink Emergency configurations, refer to Configuring the PBX system Settings settings section.

10.2 Adding IP Range Mapping (Redsky)

You have an administrator account from your Emergency provider (Redsky).

- 1. Log in to your Redsky account.
- 2. Select Network Discovery from the left-side Configuration menu.

The Network Discovery page is displayed.

- 3. Go to the IP Ranges tab.
- Click Add IP Range Mapping at the top right of the Network Discovery page to add the IP Range mapping configurations.
- 5. Configure the following fields as required:
 - Range Start
 - Range End
 - Building
 - Location
 - Description

Note:

If the Building or Location you want to select does not appear in the dropdown, you must add it as a new Building or Location entry.

6. Click Save.

For more information, refer to the Redsky Online Help page.



The IP range created should be mapped with an E911 location created in the Redsky portal.



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